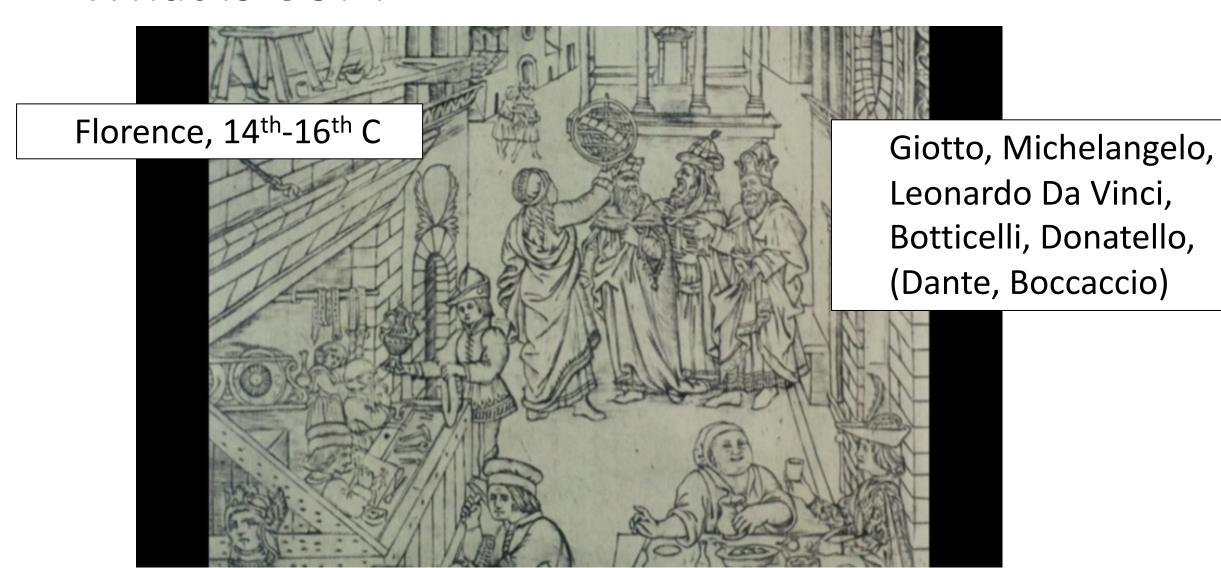
CUP 21 ... So Where We?

Anthony Nicholls, CEO
OpenEye Scientific Software, Inc.
Santa Fe, NM
March 8th, 2022

What is CUP?



Giorgio Vasari

"Lives of the Most Eminent Painters, Sculptors & Architects", 1550



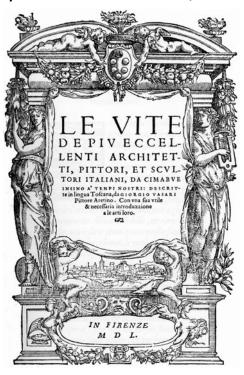
The Adoration of the Magi



The Holy Family



Christ Carrying the Cross

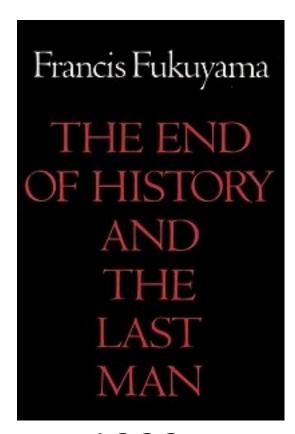


Explaining why in Florence, more than elsewhere, "men became perfect in the arts": "The spirit of criticism. The air of Florence making minds free and not content with mediocracy"

What is CUP?

- "A spirit of criticism. The air of CUP making minds free and not content with mediocracy"
- Doesn't mean we can't be (mostly) polite about it
- But be guided by the Great Bill Murray-

In the Spirit of Criticism: Why does Francis Fukuyama still have a job?



1992

"When the Russian tanks roll westward, what defence for you and me?" — Philip Larkin (1969)



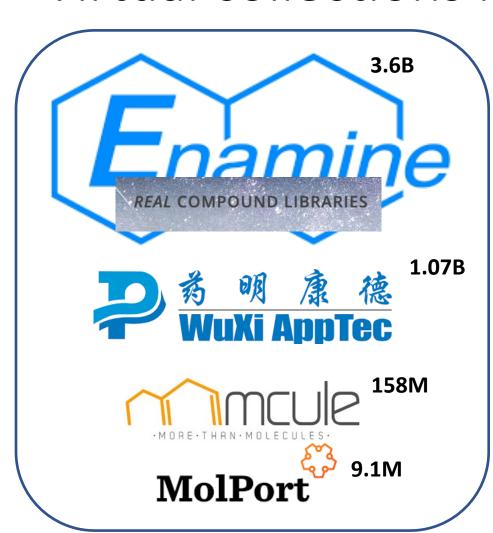
2022

Avoiding WW3

- Over-reaction → World War 1
 - A singular event spiraling out of control because of a network of alliances and treaties and significant misperceptions of intent
- Under-reaction → World War II
 - A power-mad dictator with territorial ambitions being placated by countries unwilling to face the consequences of confrontation

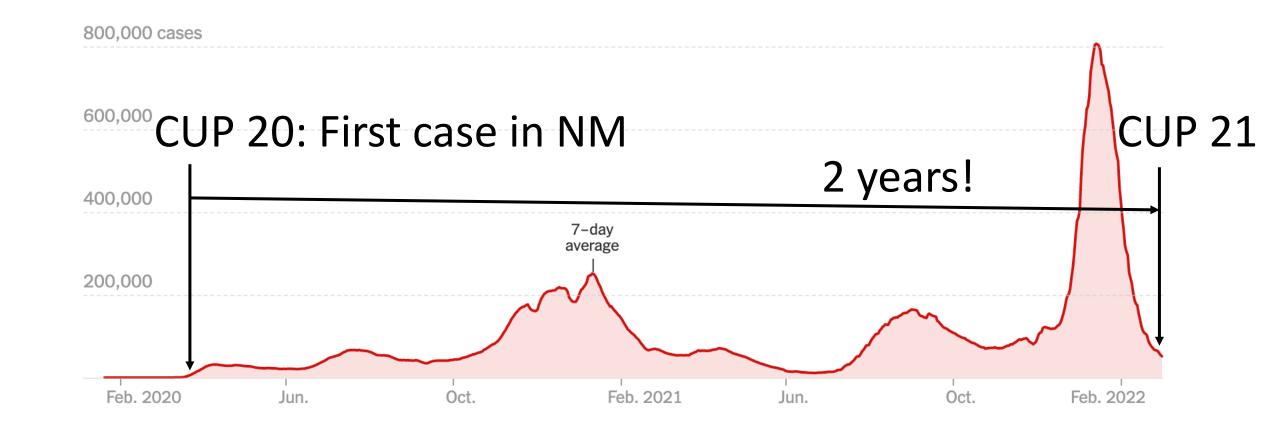
Do we really have to ask which currently applies?

Virtual collections in Orion



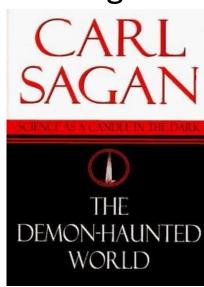
- Virtual collections based on your chemistry
 - AstraZeneca 10B!
 - Extensive tools from OpenEye
- New vendors
 - Otava?
- Other vendors making Enamine compounds
- Any conceivable way we can help Enamine

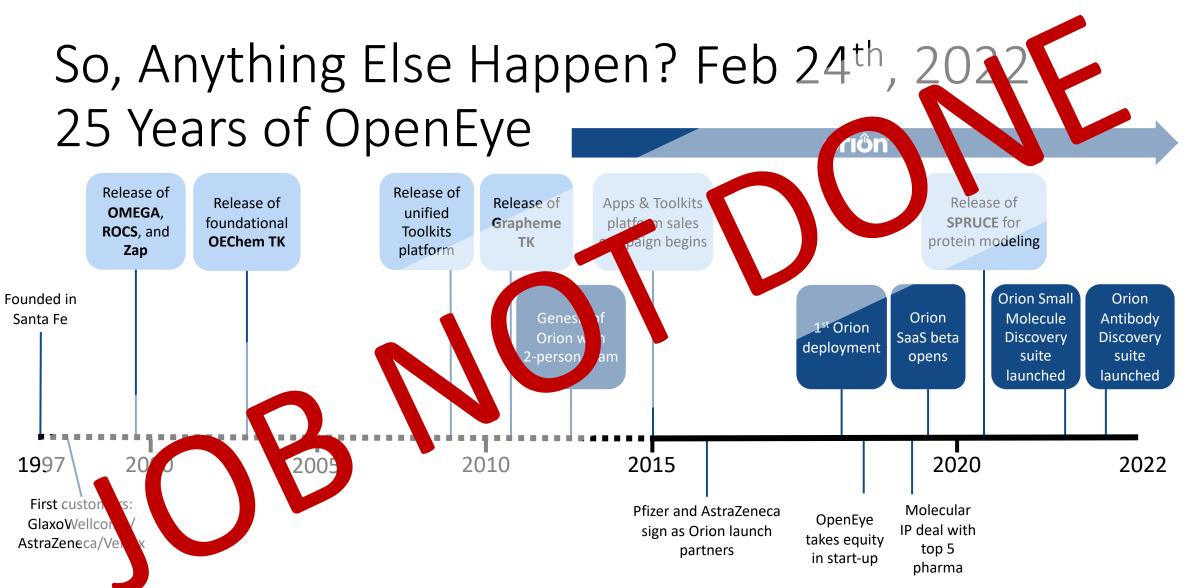
COVID-19



In the Spirit of Criticism:

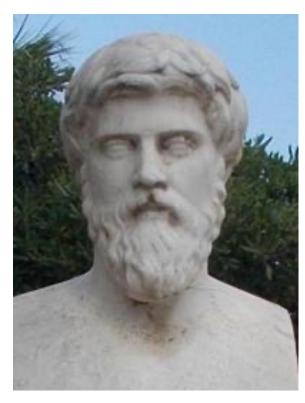
- Epidemiology is right up there with Economics and Psychology
- You can only trust the primary data and even then, not much
- Careful experiments take time.. Or human challenge!
- Rational debate was next to impossible
- Our civil society isn't





\$0 VENTURE CAPITAL INVESTMENT

Science



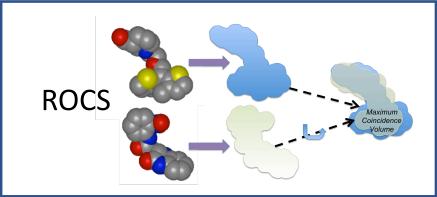
• "When Alexander saw the breadth of his domain, he wept for there were no more worlds to conquer."

— Plutarch

- Shape and Electrostatics
- Orion + The Computational Revolution
- Statistics and Design

Shape and Electrostatics





Too Damn Successful

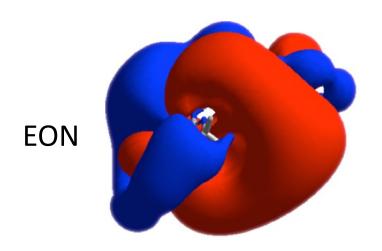
"Exploiting the similarity concept is a sign of immature science".

Shape and Electrostatics

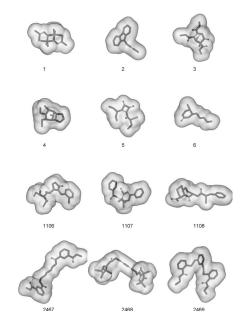
Statistics and Design

Orion + The Computational Revolution

-Willard Van Orman Quine,







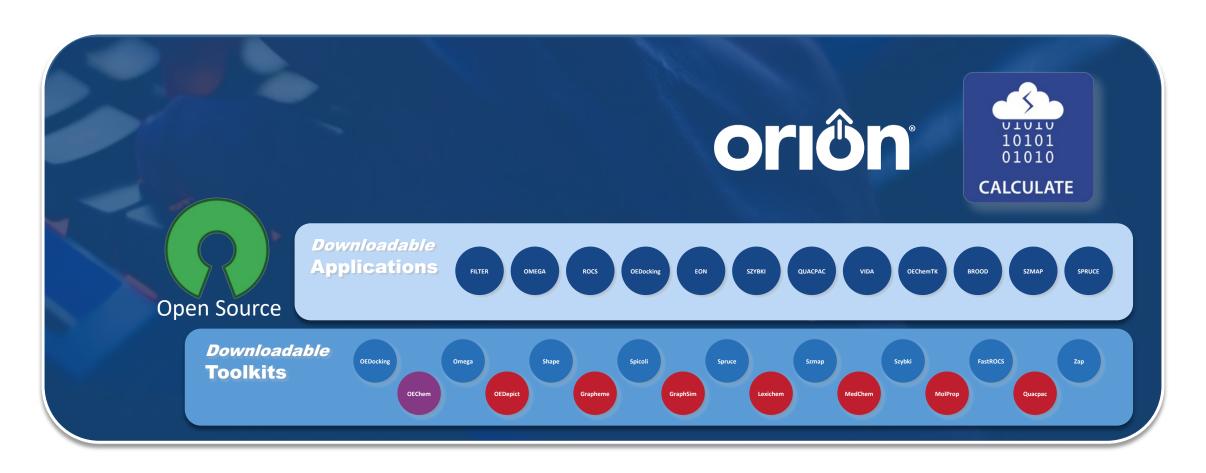
Shape Space

Back to the well

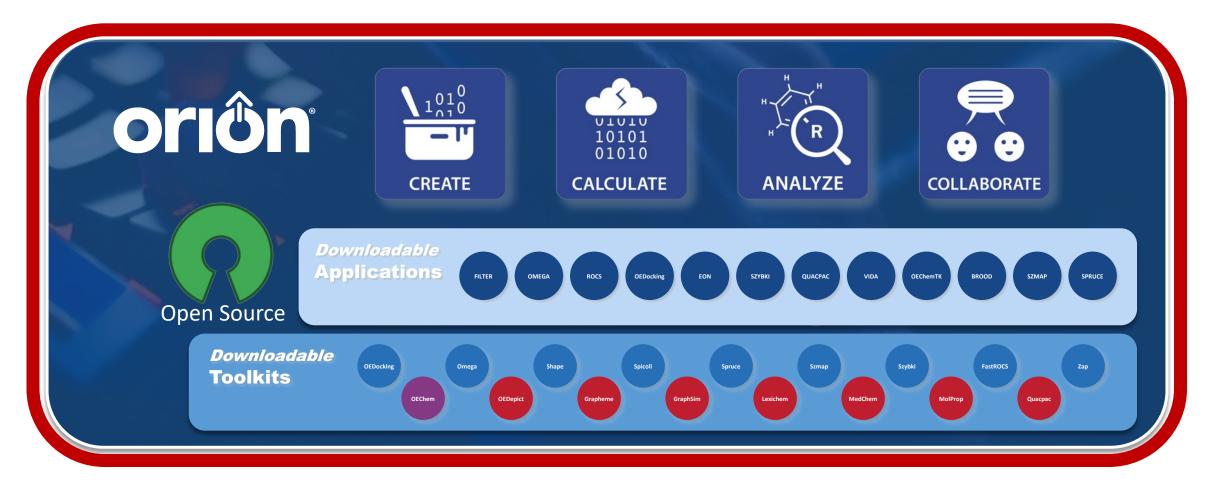
- 1. Can we do more with electrostatic similarity?
 - Charge similarity
 - Optimization of overlaps with electrostatics
- 2. Can we avoid "brute force"?
 - FastROCS
 - SubROCS
- 3. Can we do more with proteins?
 - Protein similarity
 - Protein-protein complementarity
- 4. How best to include these concepts for statistical inference?
 - Can we do better than "just" similarity?

Orion is a Resource

- Shape and Electrostatics
- Orion + The Computational Revolution
- Statistics and Design



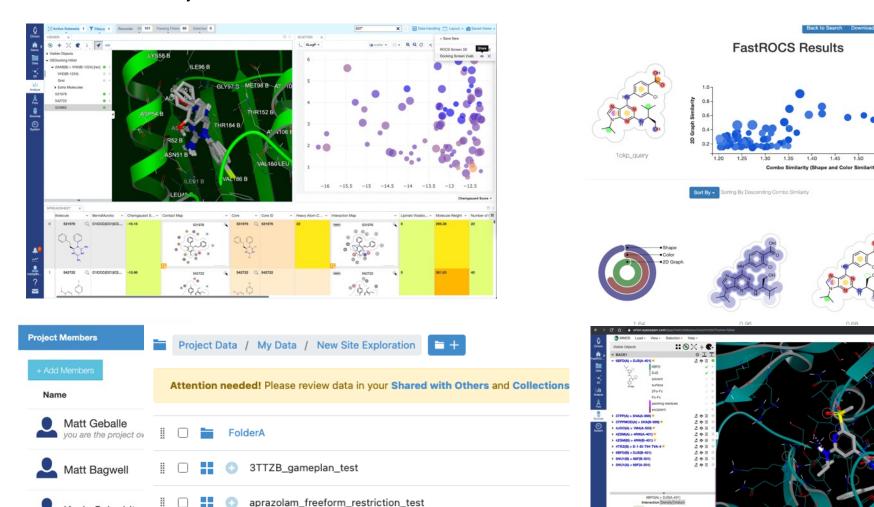
Orion is a Destination, not just a Resource



If you had to download, we failed

Therefore, Orion needs to be a CADD Platform

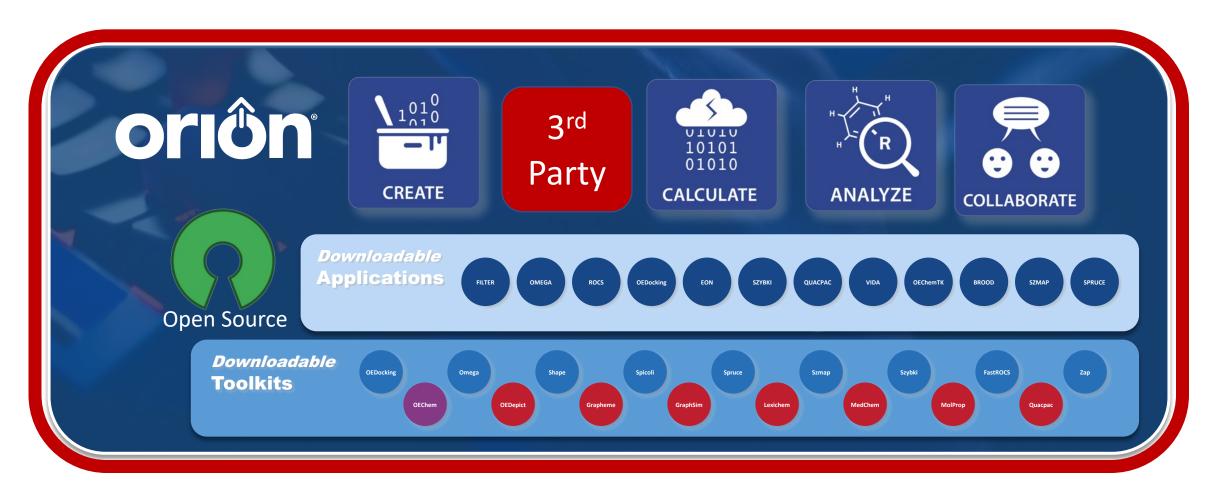
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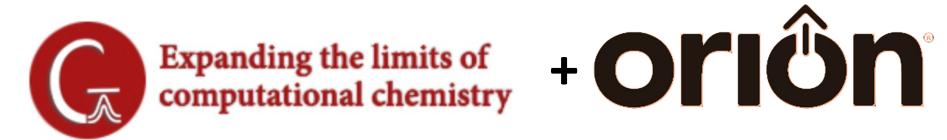
Kevin Schmidt

Freeform Ensemble

Orion is a Destination for Everyone



OpenEye and Gaussian announce a partnership





- First time Gaussian is commercially available on the cloud
- Floes especially constructed with Gaussian code
- Help adapting your Gaussian uses to Orion
- New Orion facilities powered by Gaussian

Cloud computational revolution

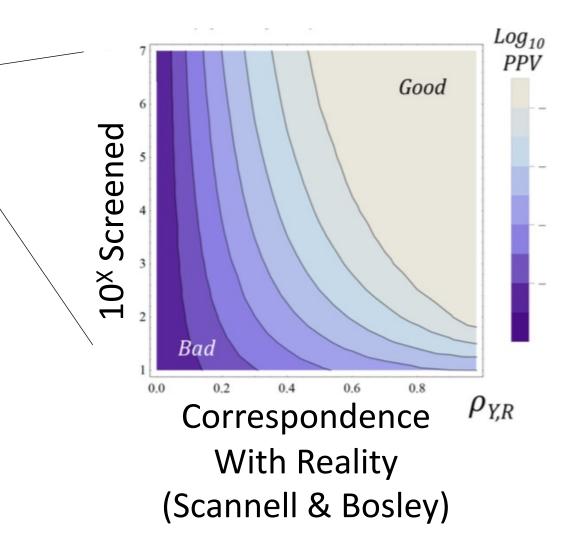


Revolutions take time



What you see now..

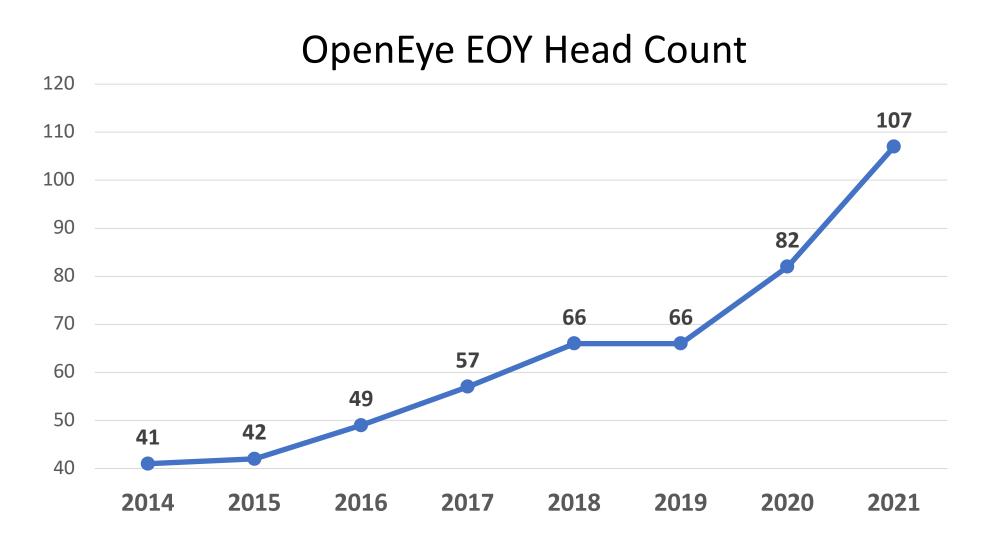
- Large-scale search
- NES affinity
- WESTPA
 - Protein motion
 - Permeability
- CSP
 - Polymorph
 - Solubility

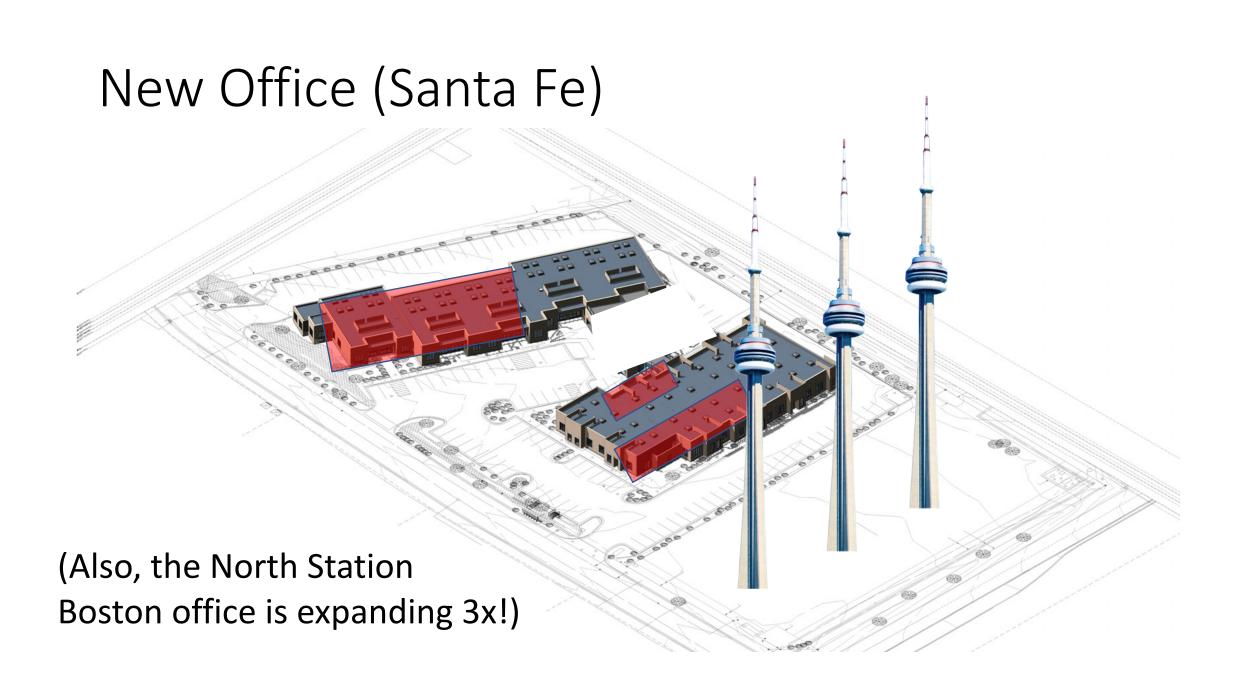


But Cloud Computing will affect everything

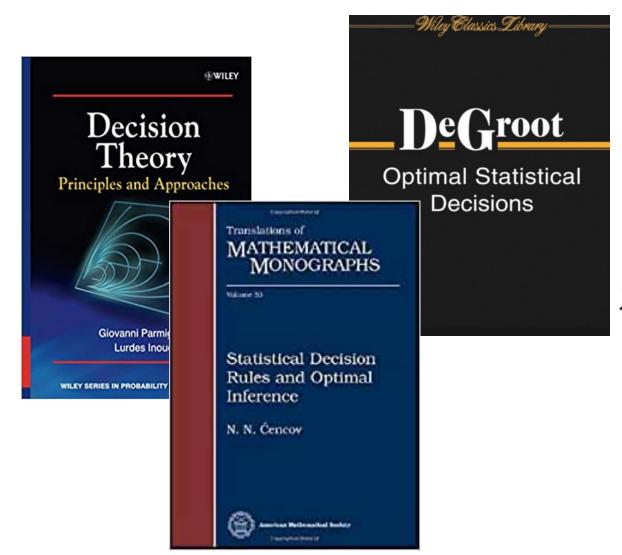
PROTAC Design	Selectivity	Protein-protein interactions	Predicting chemical reactions	Off-target en cts	TBD
Off-rates	Chemical Stability	Simulation of the blood-brain barrier	Catalyst Design	9 as of Met polism	TBD
Macrocycle Libraries	Mesoscale modeling	3-D Modeling of RNA/DNA	Biost sor thisign	Dissolution Rates	TBD
Unfolded Proteins	Protein Production	Sal Scale-up	3D Antibody Libraries	3D HTS analysis	TBD
Proteom analysis	PK	Cryptic Pockets	Drugability	Clinical Trial Design	TBD
ТВО	TBD	TBD	TBD	ТВО	TBD

Who's going to do all this?

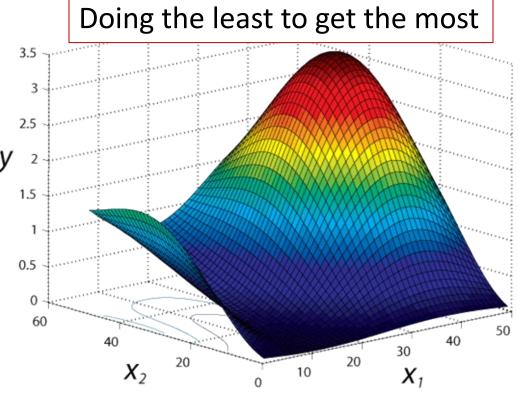




Statistics of Optimal Design



- Shape and Electrostatics
- Orion + The Computational Revolution
- Statistics and Design



Design of Experiments

Charles Sanders Peirce

(1839-1914)

• Logic

Mathematics

Statistics

Philosophy

Metrology

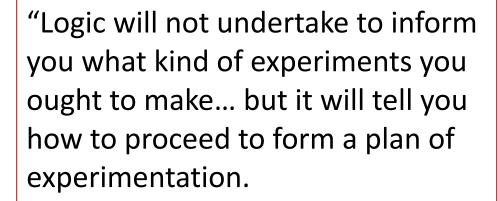
Chemistry

Economics

Linguistics

History of Science

Experimental Psychology



Unfortunately practice generally precedes theory, and it is the usual fate of mankind to get things done in some *boggling* way first, and find out afterward how they could have been done much more easily and perfectly."

Talk at Johns Hopkins, 1882

Why is DoE not used more in Drug Design?

(GSK presentation, July 2015)

Seen as too abstract?

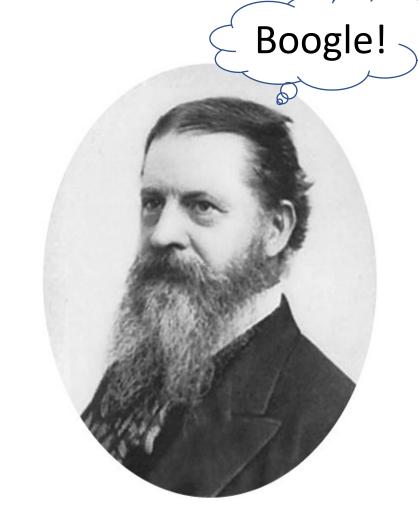
Other factors (availability etc) over-ride?

• Lack of available software?

Overly strong dependence of "instinct"?

Difficulty in validating?

Lack of appreciation?



OpenEye Discovery Services (Announcement)

- New division, run by Bob Tolbert, to work on the discovery process
- Mixture of senior modeling experts, informatics developers, new hires in the mathematical arts
- Customer interactions:
 - Simple fee-for-service (Virtual Screening)
 - Partnerships on targets of interest (Hit development, Lead optimization)
 - Handing off internal projects before they run the danger of becoming candidates

Summary

- Shape and Electrostatics: plenty of exciting science left
- Orion as a Destination and Home to the CADD Computational Revolution
- Bringing Statistical Theory to Lead Optimization
- Announcements:
 - Gaussian now on Orion
 - OpenEye Discovery Services
- After 25 years there's still so much to do

